SF Brand Guidelines – Grantees and Vendors

Introduction

This document provides guidelines for the permissible use of the foundation's name, logo, and other communications assets (e.g., images and video) by the foundation's grantees and vendors. The first page provides a brief overview of permitted and non-permitted disclosures. However, please review this entire document carefully.

Please note: In the event of a conflict between these guidelines and the terms of your agreement with the foundation, the terms of your agreement will control.

Permitted Public Disclosures

You may publicly disclose the following information about the award of a grant or the services performed by you for the foundation:

- The foundation's name for non-promotional purposes
- The total or maximum amount awarded

Public Disclosures Requiring Approval

You must obtain prior written approval before using the foundations:

• Name for promotional purposes

Note: Promotional purposes include press releases, public announcements, case studies, and paid digital media.

• Logo for any purpose

Note: Use of the foundation's logo may require a written trademark logo permission letter; however vendors creating materials featuring logos that are solely owned and distributed by or on behalf of the foundation itself DO NOT require written trademark logo permission from the foundation.

• Communications assets (e.g. photography, video footage, info graphics, etc.)

Note: Any use of the foundation's photography and video footage must be for a charitable purpose and requires adherence to our Photography and Video License except as may be required by the foundation in a services agreement.

Approval Requests

If you or your organization would like to use the foundation's name or logo, attribute a report or other document to the foundation, or acknowledge the foundation's funding, please do the following:

- **If you are a grantee**, please contact the SPOC number +91.9790013999 to process your request
- If you are a vendor, please email about the products and services offered by you to shyamfoundation2013@gmail.com

Sh ()am

Prohibited Public Disclosures

The following are prohibited:

- Using the foundation's name or logo for commercial or retail purposes.
- Stating or implying that the foundation endorses you, your products, or your services.
- Sub grantees, subcontractors, contingent workers, agents, or affiliates to state or imply that the foundation directly funds or endorses their activities, products, or services.

SPECIFIC GUIDELINES FOR USE

Foundation Name

A grantee or vendor may use the foundation's name in a non-stylized, plain text form to:

1. Refer to its relationship to the foundation

Examples of acceptable name use would be a grantee listing our name alongside those of other funders in a printed event program, or a vendor listing us as a client on its website, where the foundation and the relationship is not specifically singled out or highlighted.

An example of unacceptable name use would be using the Shyam Foundation name as part of an award title, program or initiative name, or for any commercial or retail purpose. Authorship, ownership, and control of the Shyam Foundation name may be falsely implied through such use.

<u>Notable exception</u>: Sub grantees are not permitted to use the foundation's name in a manner that creates the impression that they are direct recipients of foundation funds. Such use could put the foundation at risk under IRS regulations if it appears that a sub grantee was actually the foundation's intended grantee.

2. Credit the foundation in publications, presentations, or reports <u>commissioned or funded by the</u> <u>foundation</u>.

If you wish to credit the foundation in a foundation-funded publication, please select the appropriate disclaimer from the following examples, tailor it (provide the details indicated in red below) and include it in the published materials. The foundation logo should <u>not</u> appear in these instances.

This [material/publication/presentation/report] is based on research funded by (or in part by) Shyam Foundation. The findings and conclusions contained within are those of the authors and do not necessarily reflect positions or policies of the foundation.

This [material/publication/book/report] was prepared for Shyam Foundation. The findings and conclusions contained within are those of the authors and do not necessarily reflect positions or policies of Shyam Foundation.

Additional guidelines for use of foundation name:

- The foundation does not require grantees to acknowledge the foundation in materials or publicize the foundation's grant, either through the media or through other communications channels. If you choose to publish a grant announcement or press release, it must be reviewed and approved by the foundation's grant or contract owner. The grantee or vendor is responsible for developing the announcement strategy and documents.
- Information about the grant or contract must remain confidential and should not be announced publicly until the grant agreement has been signed and returned to the foundation.
- When spelling out the "Shyam Foundation," please uses the ampersand, rather than spelling out "and" Please use "the foundation" (lowercase) in later references, rather than abbreviating the name to SF can be used when necessary for clarification.
- The foundation's boilerplate language should not appear in grantee or vendor announcements.
- The foundation's logo should not be used in grantee or vendor announcements.
- o The foundation's employees will not provide quotes for grantee or vendor announcements.
- The foundation's name should not be used in the headline of the press release unless it is a joint release with the foundation. However, our name may be used in a sub headline.
- o Sentences should not lead with the foundation's name
 - Incorrect: Shyam Foundation has given grant to X student for his education.
 - Correct: X Student received grant from Shyam Foundation for his education support.

Foundation Logo

You may not use the foundation logo in association with any third-party trademarks (names or logos) in a manner that suggests co-branding or otherwise creates potential confusion about the source or sponsorship of the materials or ownership of the foundation logo

In limited circumstances, you may receive written permission to use the foundation logo in connection with materials or services not distributed directly by the foundation, to indicate a funding relationship or sponsorship. Because use of the logo implies the foundation's sponsorship, affiliation, endorsement, and/or approval of specific grantees or vendor's activities or products, requests for such use will be considered carefully. Such use may also include use in the Funders section of a grantee's website, in a video credit featuring partner acknowledgements, or on the Funders page of an event program. Examples of unacceptable logo use include using it in a product advertisement or on a retail item (e.g., a book or t-shirt).

Foundation Communication Assets: Video and Images

With written permission from the grant agreement or contract owner or contract delegate(s) <u>and</u> subject to the terms of an issued Photography and Video License, a grantee or vendor may use foundation-owned images or video footage in its materials.

Additional guidelines for Use of Communication Assets:

- Foundation-owned images that do not feature the co-chairs, CEO, or division presidents may be used in your materials for a charitable purpose as long as the images are used in a reasonable, respectful, and topically appropriate way in the context provided. Any use is subject to foundation permission and separate Photography and Video License terms.
- Grantees and vendors may not use foundation-owned video or images of the co-chairs, CEO, or division presidents.
- Non-foundation-owned imagery should <u>only</u> be used by the foundation and its vendors if permission or licenses have been purchased from the person who <u>owns the copyright</u> to the footage or image. Permission must be granted ONLY by the person or organization that owns the rights to the footage or image. If the owner is not the creator of the footage or image, you may need to obtain a copy of the license agreement to guarantee that the owner has the right to redistribute it. Stock photography can be used in accordance with the licenses under which it was purchased.
- The foundation's shooting approach and style are photojournalistic. The people we're capturing are real, not models. Consequently, it's critical that we retain editorial integrity in our images.
 - Grantees, partners, and vendors may only use foundation photography in its most natural authentic state, with little to no retouching. They may not apply artistic filters, colors, patterns, or textures to images.
 - Acceptable third-party retouching includes slight adjustment for overall technical quality or color/ tonal consistency in or across a series of images.
 - Never retouch a person or his or her clothes, accessories, or personal items in the frame (e.g., mugs, water bottles, and food).
 - Never move, add, delete, combine, alter, flip, or stretch people or objects in an image. Cropping is acceptable as long as the photographer's intent and subjects' experiences are not substantially altered.

QUESTIONS

If you have questions about these guidelines, please contact us at support@sf-india.org.